

Planning
for
Yourself
and Your
Parents

**Baby Boomer's
Guide to
Estate & Medicaid
Planning**



Making Informed Choices For:
Wills & Trusts
Probate Avoidance
Long Term Care Insurance
Medicaid Eligibility

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Baby Boomer's Guide to Estate & Medicaid Planning

Jon A. Iverson

whereas property and Medicaid making plans may be overwhelming and intimidating, this source demystifies the entire complexities with an emphasis on lifetime planning—health care powers of attorney, residing wills, monetary powers of attorney, long term care insurance, and guardianships. residing trusts are mentioned in detail, together with fiduciary duties, the way during which trusts are taxed, and the features of trusts as opposed to wills. the bits and bobs of long term care insurance, resembling the chance of insurance wishes and the influence of inflation on bills and benefits, also are explained. Finally, an intensive part on Medicaid offers succinct details for households of rich and modest means.

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